

The Directors
EDO MBM Technology Limited
Home Farm Business Park
Home Farm Road
Brighton
East Sussex
BN1 9HU

5 November 2009

Ref: AUAD/DM/DAS/RL2009

Dear Sirs

EDO MBM Technology Limited 402684

In accordance with section 516 of the Companies Act 2006, we write to notify you of our resignation as auditor of EDO MBM Technology Limited. This resignation takes effect from the date on which you receive this letter.

In accordance with section 519(2) of that Act, we confirm that there are no circumstances connected with our resignation which we consider should be brought to the attention of the members or creditors of the company.

We draw your attention to the fact that the company has its own statutory obligations where we have ceased to hold office (as detailed, in particular, in Sections 517, 520 and 523 of the Act), including, depending on the circumstances, the requirement to notify the appropriate audit authority if we cease to hold office before the end of our term of office as auditors. Further guidance on this notification has been issued by the appropriate audit authorities - the Professional Oversight Board (POB) and the Institute of Chartered Accountants in England and Wales (ICAEW) and can be found on <http://www.frc.org.uk/pob/regulation/companies.cfm> and <http://www.icaew.com/index.cfm?route=155861> respectively.

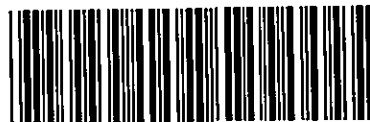
If you have any questions on your legal obligations we recommend that you seek legal advice.

Yours faithfully

Ernst & Young US

Ernst & Young LLP

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